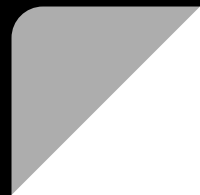




華擎科技 ASRock Inc.

Stock Code 3515



Safe Harbor Statement

Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for electronic products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.



Company Profile

ASRock Product Line

Consolidated Financial Result

Business Highlight

Q&A



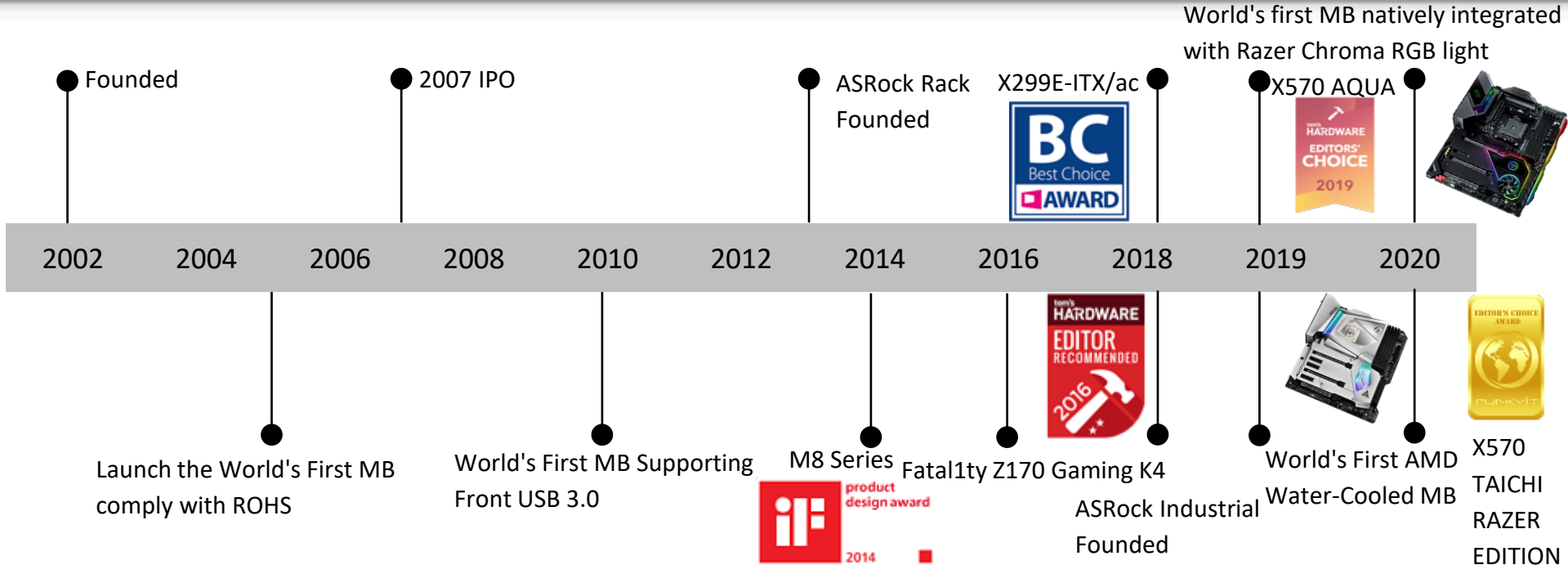
Established : 2002.May.

Capital : NT\$1,206million

Chairman : Tung Hsuten ; GM : Shiu Longloon

Core Business: MB, Server (ASRock Rack), IPC (ASRock Industrial), Mini PC, Graphics Card

Milestones





Product Line

Mini PC
Series



Motherboard
Series



Graphics Card
Series



Server/Workstation
Series



Industrial PC
Series





Profit & Loss

NT\$ million	2020 Q1	2021 Q1	YoY
Revenue	3,596	4,676	30%
COGS	(2,955)	(3,495)	18%
Gross Profit	642	1,181	84%
Operating Expense	(439)	(534)	22%
Operating Income	203	647	219%
Non-Operating Income (Loss)	22	3	-87%
PBT	225	650	189%
Net Income	201	511	154%
Net Income Attributable to Stockholders	187	500	167%
EPS (NT\$)	1.55	4.14	167%
Gross Margin (%)	18%	25%	
Operating Profit Margin (%)	6%	14%	
Net Profit Margin (%)	6%	11%	
ROE (%)	3%	7%	



Balance Sheet

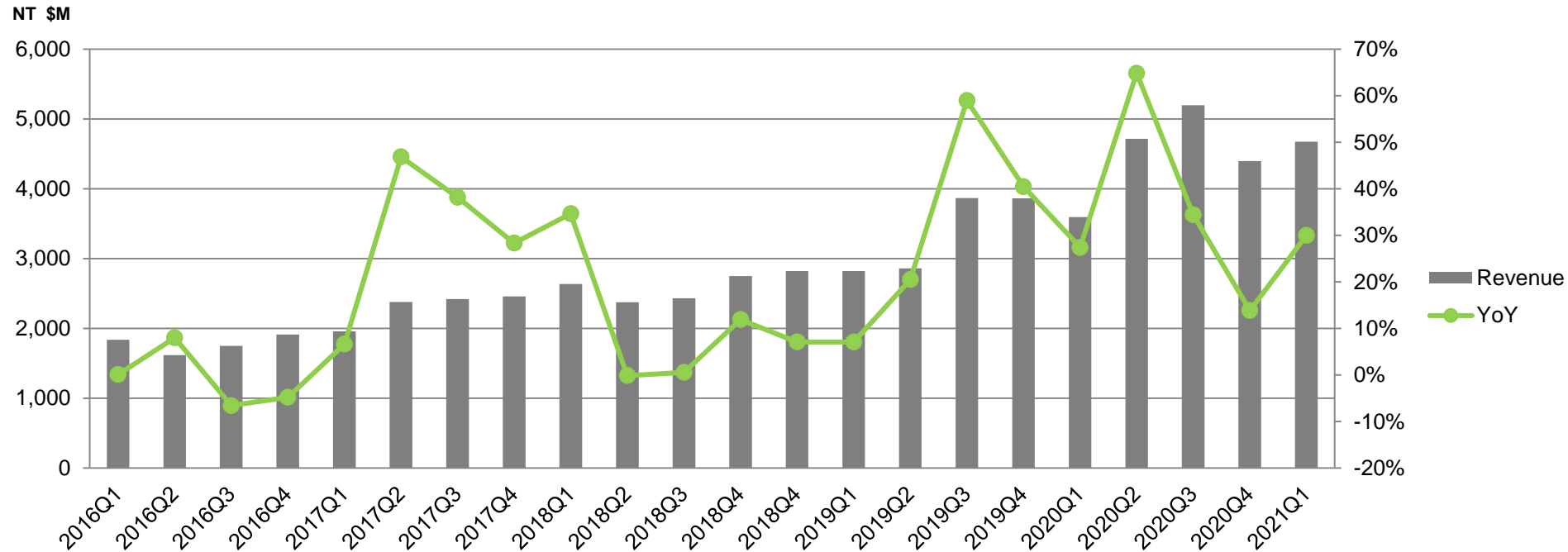
NT\$ million	2020/3/31		2021/3/31	
Current Assets				
Cash and Equivalents	1,999	19%	1,856	15%
AR	1,585	15%	2,032	16%
Inventory	5,070	48%	6,161	49%
Total Current Assets	10,056	95%	11,866	95%
Other Assets	540	5%	609	5%
Total Assets	10,596	100%	12,475	100%
Current Liabilities				
AP	2,817	27%	2,994	24%
Dividends Payable	483	5%	965	8%
Total Current Liabilities	4,326	41%	5,542	44%
Total Liabilities	4,381	41%	5,616	45%
Capital	1,206	11%	1,206	10%
Retained Earnings	1,863	18%	2,567	21%
Net Equity	6,215	59%	6,860	55%
Total Liabilities and Net Equity	10,596		12,475	
Book Value Per Share (NT\$)	49.27		53.39	



Statement of Cash Flows

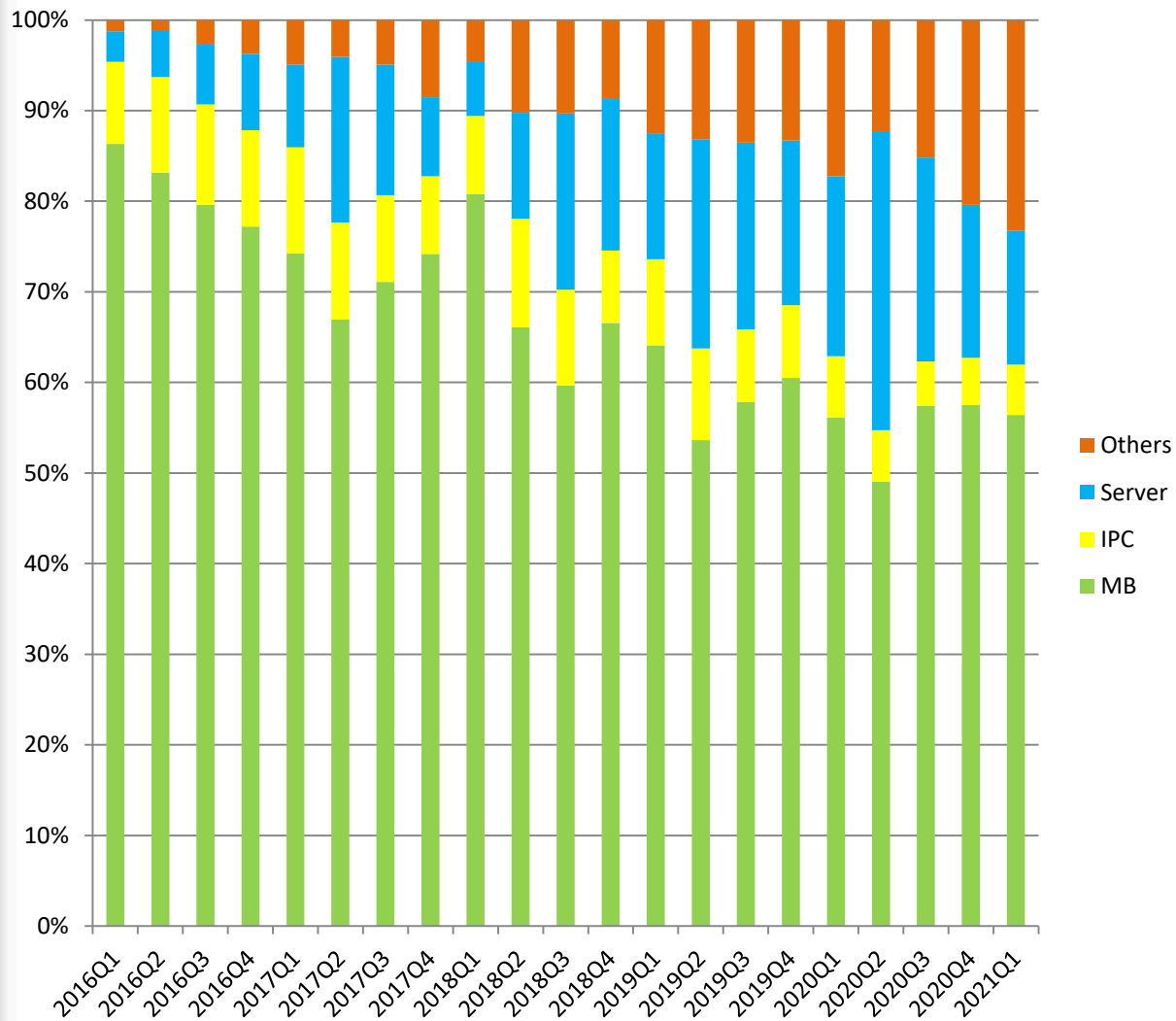
NT\$ million	2020 Q1	2021 Q1
Cash Flows from Operating Activities		
PBT	225	650
(Increase) Decrease in Accounts Receivable	33	(385)
(Increase) Decrease in Inventory	(78)	(330)
Increase (Decrease) in Accounts Payable	280	265
Net Cash Provided (Used) by Operating Activities	185	75
Cash Flows from Investing Activities		
Acquisition of Financial Assets at Amortized Cost	(254)	(965)
Net Cash Provided (Used) by Investing Activities	(245)	(978)
Cash Flows from Financing Activities		
Payments of Lease Liabilities	(8)	(10)
Net Cash Provided (Used) by Financing Activities	(8)	(10)
Effect of Exchange Rate Changes	31	5
Net Increase (Decrease) in Cash	(37)	(908)
Cash, Beginning of the Period	2,036	2,763
Cash, End of the Period	1,999	1,856

Consolidated Revenue Trend

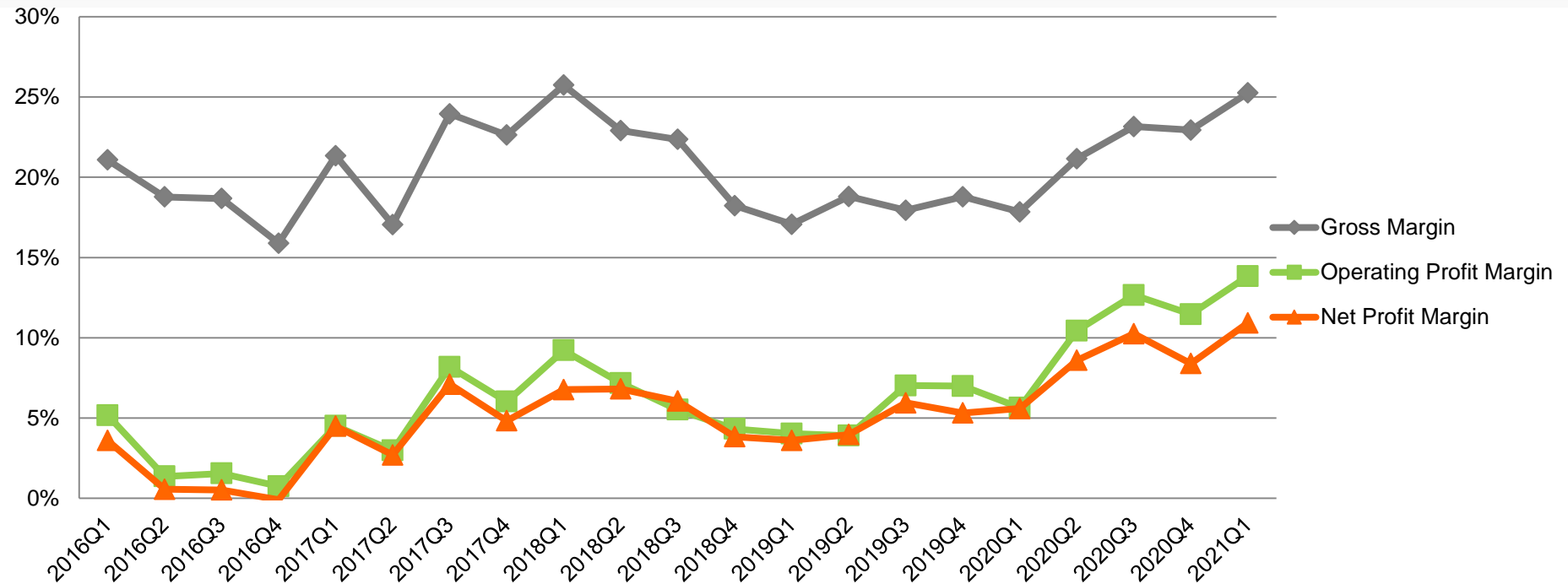




Revenue Breakdowns by Products



Margin Trend



Q & A