



華擎科技 ASRock Inc.

Stock Code 3515



Safe Harbor Statement

Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for electronic products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.



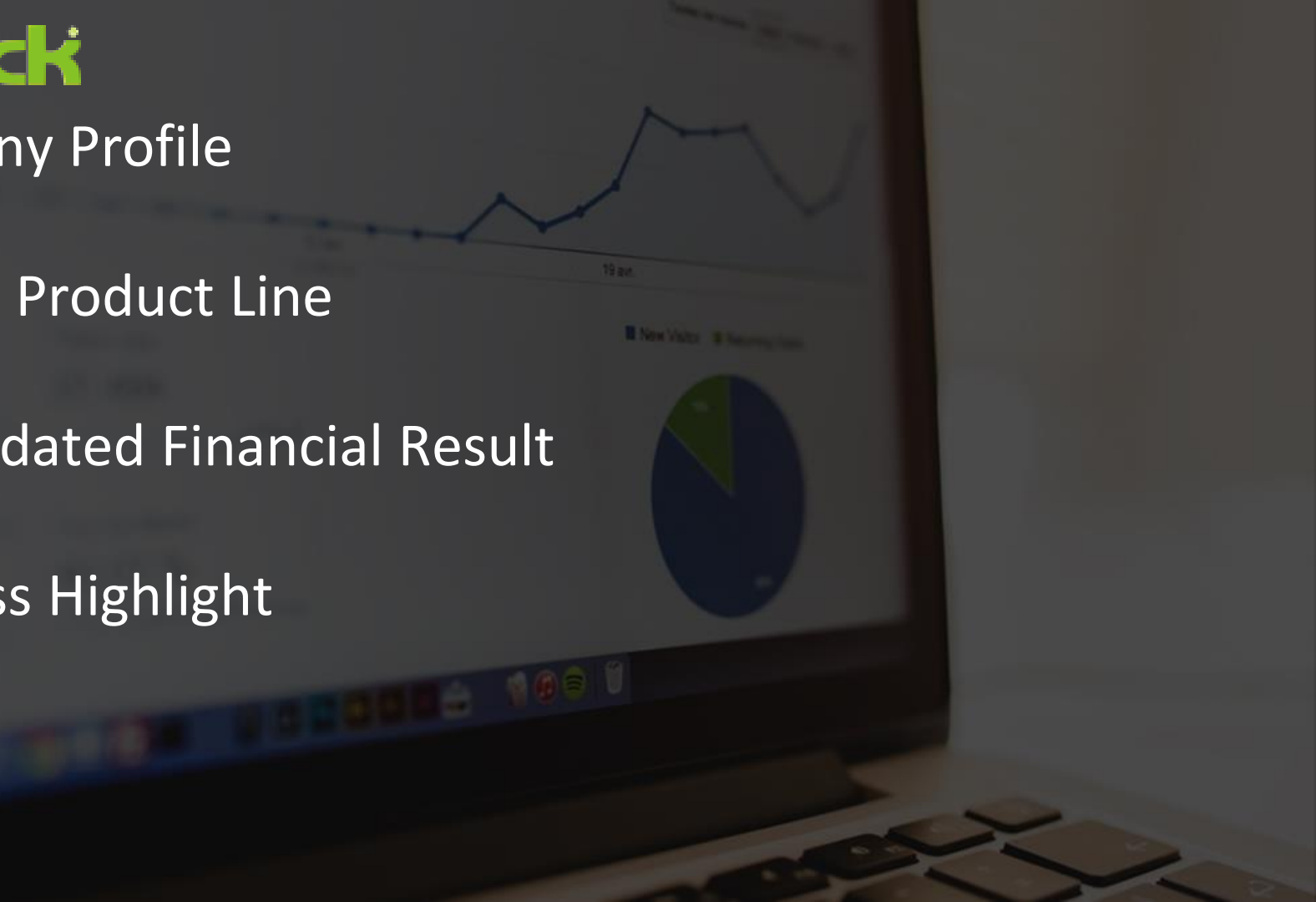
Company Profile

ASRock Product Line

Consolidated Financial Result

Business Highlight

Q&A





Established : 2002.May.

Capital : NT\$1,229million

Chairman : Tung, Hsu-Tien ; GM : Hsu, Lung-Lun

Core Business: MB, Server (ASRock Rack), IPC (ASRock Industrial), Mini PC, Graphics Card

Milestones





Product Line

Mini PC
Series



Motherboard
Series



Graphics Card
Series



Server/Workstation
Series



Industrial PC
Series





Profit & Loss

NT\$ million	2021 Q1-Q3	2022 Q1-Q3	YoY
Revenue	14,126	12,221	-13%
COGS	(10,168)	(9,372)	-8%
Gross Profit	3,957	2,849	-28%
Operating Expense	(1,760)	(1,904)	8%
Operating Income	2,197	945	-57%
Non-Operating Income (Loss)	3	398	15455%
PBT	2,200	1,343	-39%
Net Income	1,759	1,178	-33%
Net Income Attributable to Stockholders	1,700	1,043	-39%
EPS (NT\$)	14.09	8.49	-40%
Gross Margin (%)	28%	23%	
Operating Profit Margin (%)	16%	8%	
Net Profit Margin (%)	12%	10%	
ROE (%)	24%	13%	



Balance Sheet

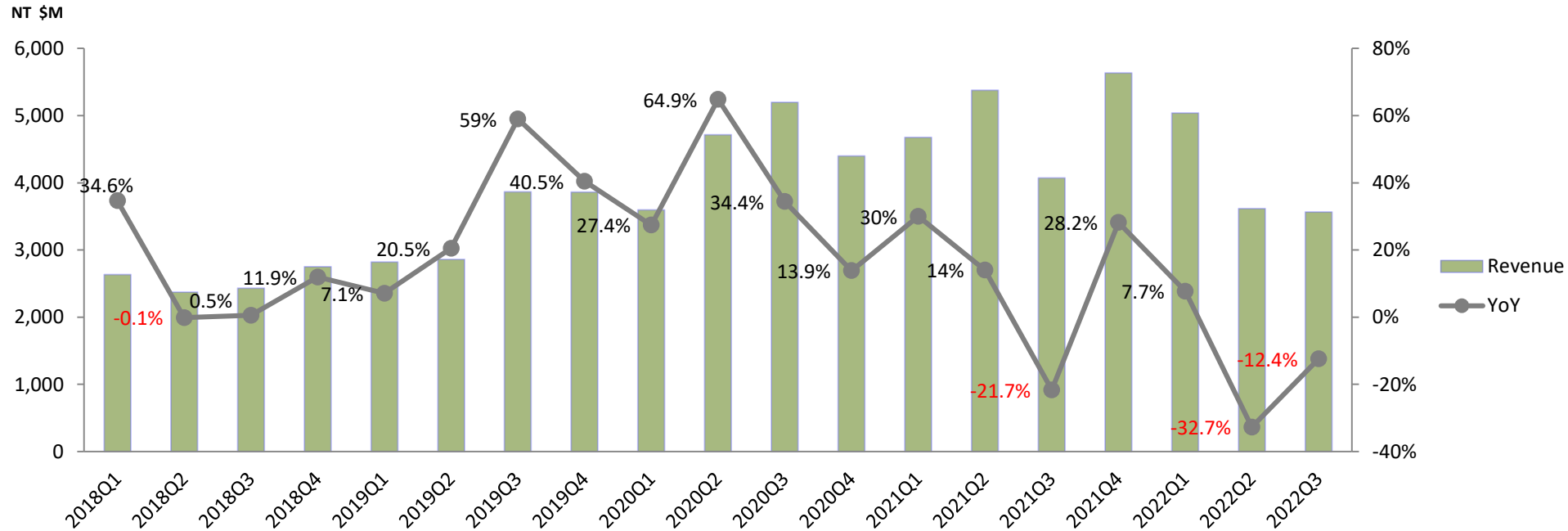
NT\$ million	2021/9/30		2022/9/30	
Current Assets				
Cash and Equivalents	1,744	13%	2,079	14%
AR	1,493	11%	1,775	12%
Inventory	7,767	59%	9,307	64%
Total Current Assets	12,640	97%	13,825	95%
Other Assets	439	3%	738	5%
Total Assets	13,079	100%	14,563	100%
Current Liabilities				
Short-Term Loans			984	7%
AP	3,300	25%	2,297	16%
Total Current Liabilities	4,967	38%	5,505	38%
Total Liabilities	5,046	39%	5,630	39%
Capital	1,206	9%	1,229	8%
Retained Earnings	3,768	29%	3,903	27%
Net Equity	8,033	61%	8,932	61%
Total Liabilities and Net Equity	13,079		14,563	
Book Value Per Share (NT\$)	62.70		67.33	



Statement of Cash Flows

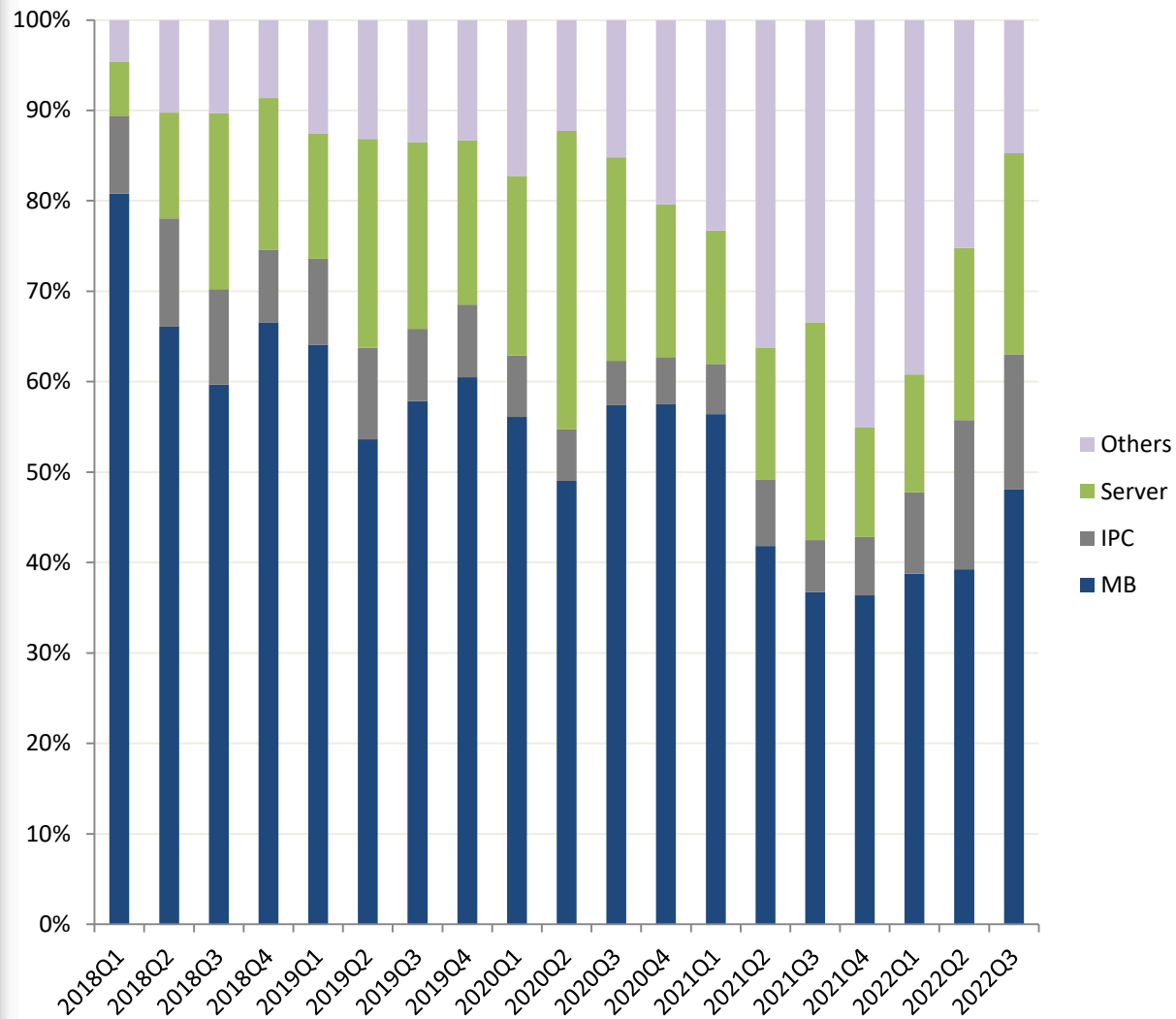
NT\$ million	2021 Q1-Q3	2022 Q1-Q3
Cash Flows from Operating Activities		
PBT	2,200	1,343
(Increase) Decrease in Accounts Receivable	156	209
(Increase) Decrease in Inventory	(1,935)	303
Increase (Decrease) in Accounts Payable	571	(2,160)
Net Cash Provided (Used) by Operating Activities	653	(1,034)
Cash Flows from Investing Activities		
(Acquisition) Disposal of Financial Assets at Amortized Cost	(566)	1,134
Net Cash Provided (Used) by Investing Activities	(599)	1,054
Cash Flows from Financing Activities		
Increase in Short-Term Loans		984
Cash Dividends Paid	(965)	(1,611)
Net Cash Provided (Used) by Financing Activities	(993)	(665)
Effect of Exchange Rate Changes	(81)	510
Net Increase (Decrease) in Cash	(1,019)	(135)
Cash, Beginning of the Period	2,763	2,214
Cash, End of the Period	1,744	2,079

Consolidated Revenue Trend

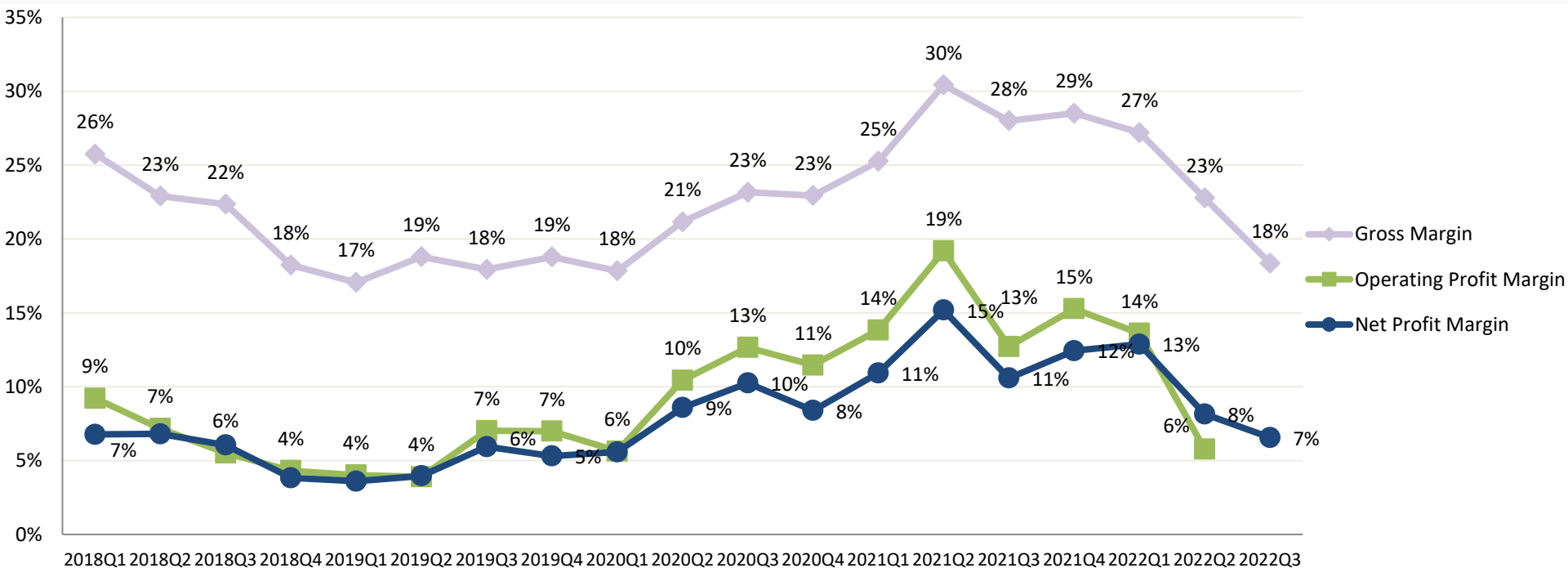




Revenue Breakdowns by Products



Margin Trend



Q & A