



# 華擎科技 ASRock Inc.

Stock Code 3515



# Safe Harbor Statement

Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for electronic products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.



Company Profile

ASRock Product Line

Consolidated Financial Result

Business Highlight

Q&A





Established : 2002.May.

Capital : NT\$1,220million

Chairman : Tung, Hsu-Tien ; GM : Hsu, Lung-Lun

Core Business: MB, Server (ASRock Rack), IPC (ASRock Industrial), Mini PC, Graphics Card, Gaming Monitor

# Milestones



## Product Line

Mini PC  
Series



Motherboard  
Series



Graphics Card  
Series



Server/Workstation  
Series



Industrial PC  
Series



Gaming Monitor  
Series





## Profit & Loss

NT\$ million	2022 H1	2023 H1	YoY
Revenue	8,656	8,482	-2%
COGS	(6,462)	(6,930)	7%
Gross Profit	2,194	1,551	-29%
Operating Expense	(1,300)	(1,257)	-3%
Operating Income	894	295	-67%
Non-Operating Income (Loss)	202	76	-62%
PBT	1,096	371	-66%
Net Income	943	266	-72%
Net Income Attributable to Stockholders	863	283	-67%
<b>EPS (NT\$)</b>	<b>7.02</b>	<b>2.32</b>	<b>-67%</b>
Gross Margin (%)	25%	18%	
Operating Profit Margin (%)	10%	3%	
Net Profit Margin (%)	11%	3%	
ROE (%)	11%	4%	



## Balance Sheet

NT\$ million	2022 H1		2023 H1	
Current Assets				
Cash and Equivalents	1,459	10%	3,357	23%
AR	1,467	10%	1,604	11%
Inventory	9,490	66%	7,177	50%
Total Current Assets	13,630	95%	13,443	94%
Other Assets	654	5%	849	6%
<b>Total Assets</b>	<b>14,283</b>	<b>100%</b>	<b>14,292</b>	<b>100%</b>
Current Liabilities				
Short-Term Loans	297	2%		
AP	1,578	11%	2,778	19%
Dividends Payable	1,611	11%	1,072	8%
Total Current Liabilities	5,717	40%	5,984	42%
<b>Total Liabilities</b>	<b>5,813</b>	<b>41%</b>	<b>6,100</b>	<b>43%</b>
Capital	1,229	9%	1,220	9%
Retained Earnings	3,713	26%	3,245	23%
<b>Net Equity</b>	<b>8,471</b>	<b>59%</b>	<b>8,191</b>	<b>57%</b>
Total Liabilities and Net Equity	14,283		14,292	
<b>Book Value Per Share (NT\$)</b>	<b>64.14</b>		<b>62.19</b>	



## Statement of Cash Flows

NT\$ million	2022 H1	2023 H1
Cash Flows from Operating Activities		
PBT	1,096	371
(Increase) Decrease in Accounts Receivable	431	26
(Increase) Decrease in Inventory	165	833
Increase (Decrease) in Accounts Payable	(2,879)	(225)
<b>Net Cash Provided (Used) by Operating Activities</b>	<b>(1,690)</b>	<b>1,015</b>
Cash Flows from Investing Activities		
(Acquisition) Disposal of Financial Assets at Amortized Cost	482	(674)
Interest received	5	47
<b>Net Cash Provided (Used) by Investing Activities</b>	<b>403</b>	<b>(650)</b>
Cash Flows from Financing Activities		
Increase (Decrease) in Short-Term Loans	297	(625)
<b>Net Cash Provided (Used) by Financing Activities</b>	<b>272</b>	<b>(649)</b>
Effect of Exchange Rate Changes	260	53
<b>Net Increase (Decrease) in Cash</b>	<b>(755)</b>	<b>(231)</b>
Cash, Beginning of the Period	2,214	3,588
Cash, End of the Period	1,459	3,357



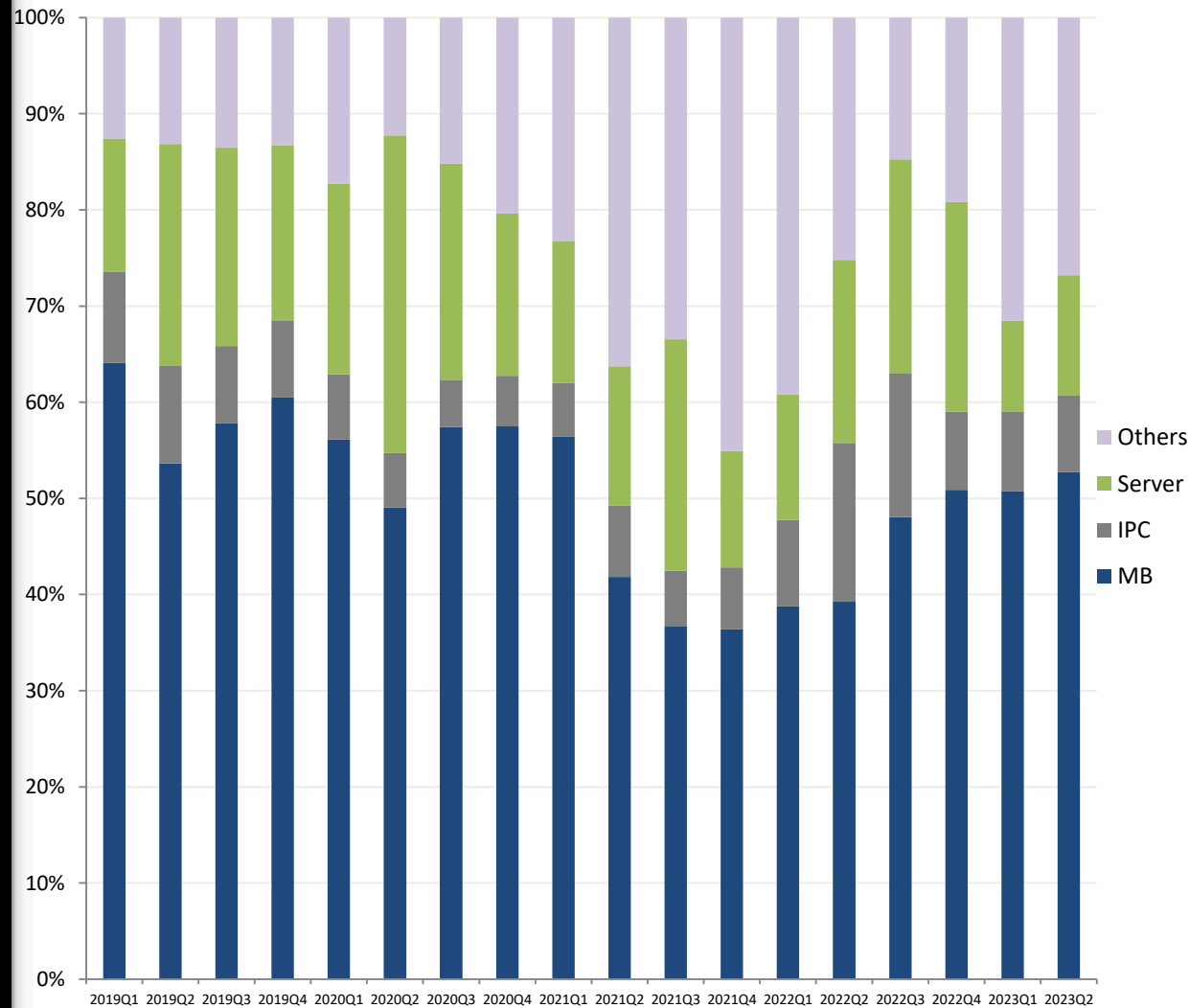


# Consolidated Revenue Trend



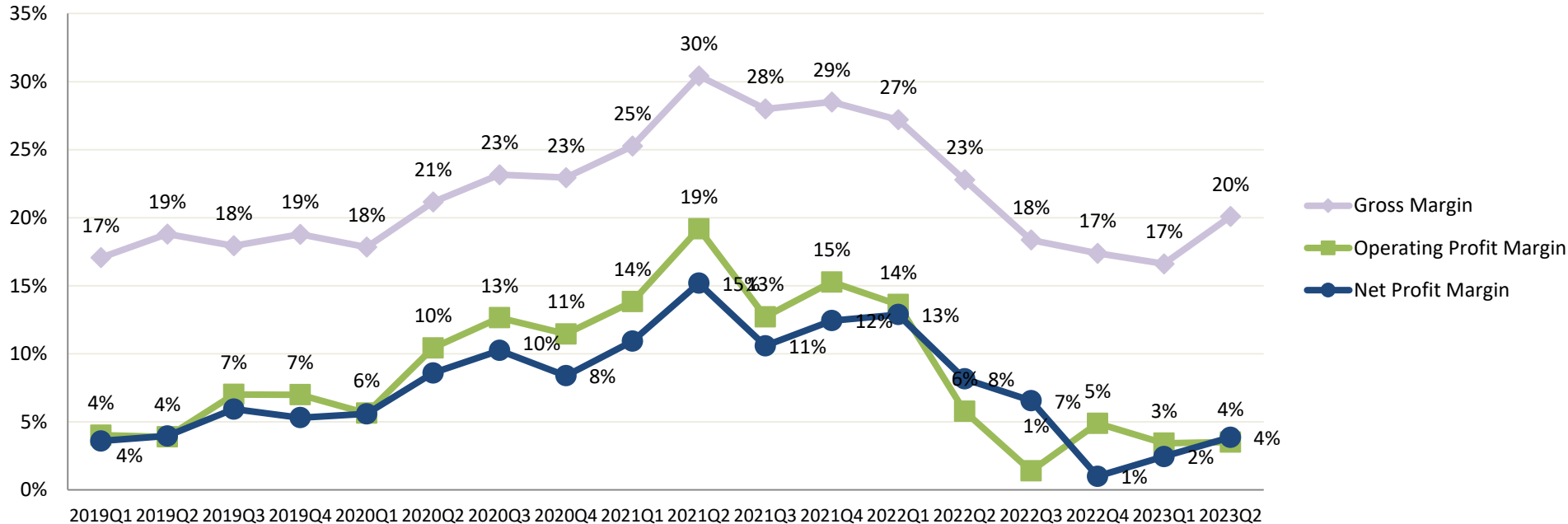


# Revenue Breakdowns by Products





# Margin Trend



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